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William C. Zschoche, Ph.D.
President

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Ed Rigsbee
Rigsbee Enterprises, Inc.
P.O. Box 6425
Westlake Village, California 91359

Dear Ed:

Ed, I want to thank you for your contribution at "Business Consolidation Update 1999: Optimizing Value and Avoiding Mistakes in Mergers, Acquisitions, Divestitures and Alliances" which was held at the Hyatt Grand Cypress Resort in Orlando this past January.

As you know this was the largest M&A conference of its kind with a paid attendance of about 200 top-level business people and a world-class faculty.

Your presentations were very well received and your individual ratings by the attendees were excellent. Your presentations were on target for the audience and your ideas were real eye-openers for many.

You were great to work with and I look forward to having you at another program in the future.

Sincerely,


William C. Zschoche